

**VILLAGE OF WOODRIDGE**  
**REAL ESTATE TRANSFER TAX - CERTIFICATE OF EXEMPTION**

DATE: \_\_\_\_\_

THE UNDERSIGNED: \_\_\_\_\_

HEREBY STATES THAT THE TRANSFER FROM: \_\_\_\_\_

TO: \_\_\_\_\_

IS EXEMPT FROM THE WOODRIDGE REAL ESTATE TRANSFER TAX FOR THE FOLLOWING REASON:

- \_\_\_\_\_ (1) Transactions involving property acquired by or from any governmental body or by any corporation, society, association, foundation or institution organized and operated exclusively for charitable, religious or educational purposes.
- \_\_\_\_\_ (2) Transactions in which the deeds secure debt or other obligations.
- \_\_\_\_\_ (3) Transactions in which the deeds, without additional consideration, confirm, correct, modify or supplement deeds previously recorded.
- \_\_\_\_\_ (4) Transactions in which the actual consideration is less than \$1,000.00.
- \_\_\_\_\_ (5) Transactions in which the deeds are tax deeds.
- \_\_\_\_\_ (6) Transactions in which the deeds are releases of property which is security for a debt or other obligation.
- \_\_\_\_\_ (7) Transactions in which the deeds are pursuant to a court order or decree.
- \_\_\_\_\_ (8) Transactions made pursuant to mergers, consolidations, transfers or sales of substantially all of the assets of a corporation pursuant to plans of reorganization.
- \_\_\_\_\_ (9) Transactions between subsidiary corporations and related parent corporations for no consideration other than the cancellation or surrender of the subsidiary corporation's stock.
- \_\_\_\_\_ (10) Transactions representing transfers subject to the imposition of a documentary stamp tax imposed by the government of the United States of America.

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*(Continued)*

- \_\_\_\_\_ (11) Transactions effected by operation of law.
- \_\_\_\_\_ (12) A transfer by lease.
- \_\_\_\_\_ (13) A transfer from an executor or administrator to a legatee, heir or distributee where the transfer is being made pursuant to will or by intestacy.
- \_\_\_\_\_ (14) A transfer from a minor to his guardian or from a guardian to his ward upon attaining majority.
- \_\_\_\_\_ (15) A transfer from an incompetent to his conservator, or similar legal representative, or from a conservator or similar legal representative to a former incompetent upon removal of disability.
- \_\_\_\_\_ (16) A transfer from a bank, trust company, financial institution, insurance company, or other similar entity, or nominee, custodian, or trustee therefore, to a public officer or commission, or person designated by such officer or commission or by a court, in the taking over of its assets, in whole or in part, under state or federal law regulating or supervising such institutions, nor upon redelivery or retransfer by any such transferee or successor thereto.
- \_\_\_\_\_ (17) A transfer from a bankrupt or person in receivership due to insolvency to the trustee in bankruptcy or receiver, from such receiver to such trustee or from such trustee to such receiver, or upon redelivery or retransfer by any such transferee or successor thereto.
- \_\_\_\_\_ (18) A transfer from a transferee under paragraphs (13) to (17) above, to his successor acting in the same capacity, or from one such successor to another.
- \_\_\_\_\_ (19) A transfer from a foreign country or nation thereof to the United States of America or any agency thereof, or to the government of any foreign country directed pursuant to the authority vested in the President of the United States by Section 5(B) of the Trading with the Enemy Act (40 Stat. 415), as amended by the First War Powers Act (55 Stat. 839).
- \_\_\_\_\_ (20) A transfer from the trustees to surviving, substitute, succeeding or additional trustees of the same trust.
- \_\_\_\_\_ (21) A transfer upon the death of a joint tenant by the entirety, to the survivor or survivors.

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(Continued)

LEGAL DESCRIPTION OF PROPERTY: \_\_\_\_\_

\_\_\_\_\_

ADDRESS OF PROPERTY: \_\_\_\_\_

\_\_\_\_\_

STATE SPECIFIC FACTS SHOWING THE APPLICABILITY OF THE EXEMPTION CLAIM TO THE TRANSFER.

\_\_\_\_\_

\_\_\_\_\_

I HEREBY DECLARE THE FACTS CONTAINED IN THIS CERTIFICATE OF EXEMPTION TO BE TRUE AND CORRECT.

SIGNATURE: \_\_\_\_\_

\_\_\_\_\_

*Address*

*Street or Rural Route Number*

\_\_\_\_\_

*City or Village*

*State*

*Zip Code*

APPROVED: \_\_\_\_\_ DATE: \_\_\_\_\_

*Village Official*

**PLEASE NOTE:**

- (1) Exempt Transaction Processing Fee: A processing fee in the amount of twenty five dollars (\$25.00) shall be collected by the Director of Finance of the Village for real estate transfer stamps issued for transactions determined to be exempt, as provided for in Section 3-2-5F.
- (2) The Original Deed, Assignment or other instrument of conveyance or transfer involved in this transaction must be submitted with this form.
- (3) Also, please note that all trusts or similar agent entity named at the top of Page 1 must disclose the beneficiary(ies) and/or party(ies) having the power of direction.
- (4) There will be a late penalty fee (\$100 per month) for all transfer stamps not acquired within 30 days after property title is transferred, effective May 1, 2009, as provided for in Section 3-2-5J.
- (5) No exempt stamp will be issued if the property has a past due water bill.
- (6) Please include a self addressed stamped envelope for all mail-in transfer stamps.
- (7) **NO EXEMPT TRANSFER STAMPS MAY BE HAND CARRIED**

**VILLAGE OF WOODRIDGE**

Attn: Finance Department

Five Plaza Drive

Woodridge IL 60517

<http://www.vil.woodridge.il.us>

630-852-7000 Fax 630-719-2900